

**ARUNJYOTI BIO VENTURES LTD.**

To,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400001

Date: 04.03.2024

Dear Sir/Madam,

Unit: Arunjyoti Bio Ventures Limited – BSE Scrip code: 530881

Sub: Outcome of the Right Issue Committee - Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations")

This is in furtherance to our intimation dated June 17, 2023, informing approval of the Board of Directors of the Company for issuance of the equity shares of the Company of face value of ₹10 each for an amount not exceeding ₹ 3313.44 lakhs by way of a rights issue to the eligible equity shareholders of the Company as on the record date in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.

In this regard, we wish to inform you that the Right Issue Committee in its meeting held today, i.e., Monday, March 04th, 2024, has fixed the record date for the purpose of determining the shareholders who will be eligible to apply for the Rights Equity Shares as Tuesday, March 12th, 2024.

The details as required under the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 with respect to the proposed rights issue of Equity Shares are given in Annexure I.

The Meeting concluded at 06.35 P.M.

Thanking you.

For Arunjyoti Bio Ventures Limited
For ARUNJYOTI BIO VENTURES LTD

P.B.N. Murthy
Whole-Time Director
DIN: 01445523

Director

Encl. as above

Details as required under the relevant provision of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015:

Particulars	Details
Type of securities proposed to be issued	Fully paid-up Equity Shares of face value of ₹ 10/- each (" Rights Equity Shares ")
Type of issuance	Rights Issue of fully paid-up Equity Shares
Total no. of Rights Equity shares to be issue and Issue Price:	Upto 1,65,67,200 fully paid-up Equity Shares of face value of ₹10/- each at par aggregating to ₹ 3313.44 lakhs.
Issue Size	Upto ₹ 3313.44 lakhs.
Rights Entitlement Ratio	8 Rights Equity Shares of ₹10/- each for every 1 Equity Share of ₹10/- each held by the Eligible Equity Shareholders in the Company as on the record date, with the right to renounce.
Record Date:	March 12 th , 2024, for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue (" Eligible Equity Shareholders ").
Terms of Payment	Full amount of ₹10/- per Equity Share is payable on application.
Outstanding Equity Shares prior to the Rights Issue	20,70,900 Equity Shares of face value of ₹10 each
Outstanding Equity Shares post Rights Issue (assuming full subscription)	1,86,38,100 [^] Equity Shares of face value of ₹10 each [^] Assuming full subscription

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with BSE Limited ("BSE") and with Securities and Exchange Board of India ("SEBI").

For ARUNJYOTI BIO VENTURES LTD



Director